

**SIM PROJECT
PRELIMINARY INSTRUMENT SYSTEM
REQUIREMENTS REVIEW
(PISRR)**

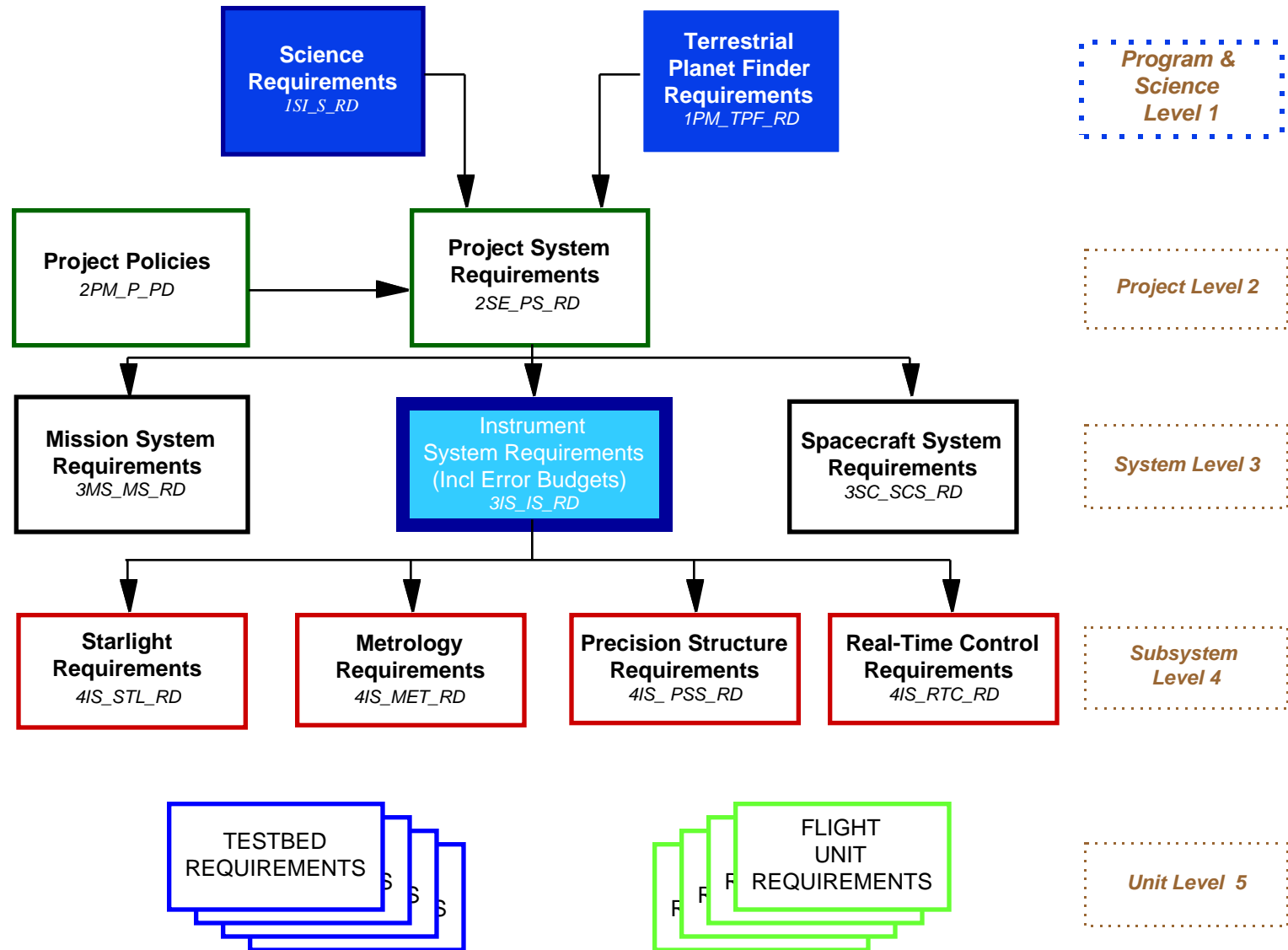
***SIM SCIENCE
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FUNCTIONAL OVERVIEW REQUIREMENTS FLOWDOWN TREE



DEVELOPMENT OF THE SCIENCE REQUIREMENTS

- Terrestrial Planet Finder (TPF) Requirements
 - SIM shall demonstrate a single-pair nulling beam combiner
 - > TPF will use multiple-collector nulling combiner
 - SIM shall demonstrate nulling a point source to a depth of 10^{-4}
 - > corresponds to a 10^{-6} depth null (at $10\ \mu\text{m}$) on TPF
 - > error budget includes: OPD jitter, wavefront tilt, polarization leakage, finite star diameter
 - Demonstrate nulling to a depth of 10^{-4} while continuously rotating the science baseline around the line of sight
 - Demonstrate nulling on a $V = 7$ or brighter star
 - > For $V=7$ (G0) star, maximum baseline for demo is 1.8m

DEVELOPMENT OF THE SCIENCE REQUIREMENTS (cont.)

- SIM Science Requirements Document has many input sources:
- Responsive to Bahcall (NAS, 1991) “The Decade of Discovery” Report recommendation for an astrometric mission with accuracy in the few μ as range
 - Science goals included in Report:
 - > Search for planets around stars within 150 pc
 - > Parallax distances to stars throughout the Galaxy
 - > Demonstrate Technology for future interferometry missions
- JPL and SAO study team reports (1996); several other reports
- Space Interferometry Science Working Group report (1996)
- SIM Science Working Group (3 meetings since September 1996)
 - Develop detailed science program and advise NASA on scientific priorities and MO & DA policies for SIM

SCIENCE OBJECTIVES (Astrometry Examples)

- Search for astrometric signature of planets around nearby stars
 - Jupiter signature detectable out to 1kpc
 - > very large population of candidates
 - Earth signature is 1650 times smaller
 - > detectable only around the closest stars
 - Narrow-angle (local) astrometry; bright targets
- Ages of globular clusters to $\sim 10^9$ years
 - Measure distance to cluster, and to calibration stars: sub-dwarfs and RR Lyrae stars
 - Wide angle astrometry; bright targets
- MACHO microlensing events in Galactic bulge and LMC
 - Faint targets; narrow angle astrometry (lens object masses)
 - Faint targets; wide angle astrometry (lens object kinematics)

SCIENCE OBJECTIVES (Astrometry Examples, cont.)

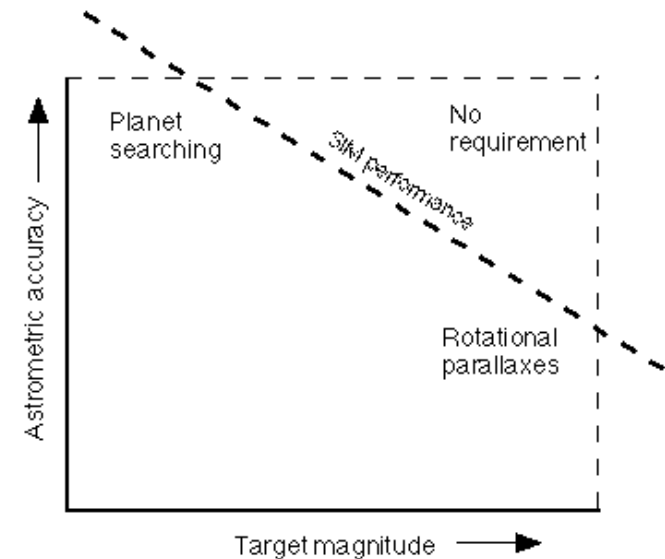
- Rotational parallax distances to spiral galaxies
 - Calibration of Tully-Fisher relation
 - Distances to 5Mpc to 5 %; independent of the conventional cosmic distance 'ladder'
 - Measure *relative* proper motions along major and minor axes of galaxy
 - narrow-angle astrometry mode; faint targets

SCIENCE OBJECTIVES (Imaging and Nulling)

- Imaging of emission-line gas around a galactic black hole (e.g. M87)
 - Requires good (u,v) coverage; maximum baseline ~10m
 - Spectral channel width ~ 4nm
 - Integration time ~5 hrs (H line is bright)
- Distances to supernovae in external galaxies
 - Supernovae are extremely bright - detectable to large distances
 - Measure angular diameter using nulling, to 10^{-4}
 - Combine with (ground-based) spectral-line velocities to get distance
- Dust disks around young stars (Pro Pic analogs)
 - Select baseline length to match desired nulled region
 - Null central star to 10^{-4}
 - Detect dust emission within ~ 1 AU of central star

SCIENCE REQUIREMENTS DERIVED FROM SCIENCE OBJECTIVES

- Science objectives translate into:
 - Instrument Requirements
 - Mission Ops Requirements
 - Science Data Analysis Requirements
- Note: Science objectives challenge the performance in different ways. Almost none place extreme demands in every area
- Example: Astrometric detection of earth-like planets
 - Requires highest possible narrow-angle accuracy
 - but:
 - > all targets are bright ($V < 10$)
 - > does not require absolute positions or parallaxes



SUMMARY OF SCIENCE REQUIREMENTS (For Science 'goals' and science 'floor', see SRD)

- Overall System Requirements
 - Observational Band: 400 - 1000 nm
 - > for observability of stars of a wide range of spectral types
 - Sky coverage: All-sky
 - > no permanently inaccessible regions
 - 3-D spacecraft velocity knowledge: 4 mm / s
 - > differential aberration across a tile equivalent to $0.7 \mu\text{s}$
 - Target accessibility for astrometry: 6 months
 - > optimize parallax sensitivity
 - Target accessibility for imaging: annual window
 - > no permanently inaccessible regions
 - Sun exclusion zone: $\leq 60^\circ$
 - > Minimize for response to TOOs; binary orbits, etc.
 - Mission lifetime: 5 years
 - > optimize proper motions and wide-orbit binaries

SUMMARY OF SCIENCE REQUIREMENTS (refer to the SRD for details)

- Overall Operations Requirements
 - RA / dec error ratio E : $1.1 > |E| > 0.9$ (mission)
 - > Astrometric grid closure; binary orbit solutions
 - > No requirement on PA of individual 1-D measurements
 - Targets of Opportunity response time:
 - > within 4 days of receipt (SIMSWG to set exact number)
- Global astrometric grid observation requirements
 - > These requirements are developed via grid obs simulation, including a simple instrument model
 - Observations dedicated to development of astrometric grid shall not exceed 30% of the available mission timeline
 - ‘Tile’ overlap pattern shall not be repeated on successive grid campaigns (‘orange peels’)
 - Minimization of correlated (zonal) errors requires:
 - > Minimum instrument FOR 15°
 - > Maximum Sun exclusion angle 60°

Instrument Performance Requirements

Global astrometry

- Global astrometry defined as science observations which require the 4-astrometric grid
- Science observations are 'tied' to nearby grid stars within a 'tile'
 - Most programs (and all absolute parallaxes) need the grid
- Mission accuracy requirement (position): 4 μas
- Mission accuracy requirement (proper motion): 1 $\mu\text{as} / \text{yr}$
 - single measurement accuracy: 10.5 μas
 - (single measurement) / (global accuracy) > 2.6
 - > primarily a mission ops. requirement
 - > from grid campaign simulations
 - Astrometry sensitivity requirement: $V = 20.0$ star
 - > error contribution from photon-counts: 7.0 μas
 - > on-source time required: 3.9 hours
 - Scales as (star brightness x time) for faint targets
 - Long integrations may be done piecewise

Instrument Performance Requirements

Local astrometry

- Local (narrow-angle) astrometry defined to be astrometry which does *not* require the 4- astrometric grid
- Narrow-angle defined to be: 1° diameter
- Single measurement accuracy: $1 \mu\text{as}$
 - typically, sequence of short observations during ~ 1 hour
- Astrometry sensitivity requirement: $V = 12.5$ star
 - error contribution from photon-counts: $1.5 \mu\text{as}$
 - on-source time required: 300 seconds
- Mission accuracy: $0.25 \mu\text{as}$
 - repeated measurements to target
 - number and timing of measurements depends on science objective

Instrument Performance Requirements Synthesis Imaging

- SIM shall form images using aperture synthesis technique
- Angular resolution (at 600nm) 10 mas
- Imaging fidelity requires
 - Good (u,v) coverage
 - Good amplitude and phase calibration
 - Adequate SNR in the (u,v) data
 - > Fidelity is a very complicated function of these quantities
- Imaging sensitivity
 - Specify in terms of a simple point-source target:
 - Star brightness (unresolved, single pixel) $V = 20$
 - SNR in (single) image pixel 10
 - on-source integration time: < 70 seconds

Instrument Performance Requirements Synthesis Imaging (cont.)

- (u,v) Coverage
 - Maximum baseline 10m
 - Minimum baseline 0.5m
 - Baseline step size 0.5m
 - Maximum 'hole' size in (u,v) plane 0.5m
- Fringe V^2 calibration (of each u,v point) 1 %
 - Overall flux scale error 5 %
- Fringe Phase calibration 1.8°
 - relative to a phase reference position in field
- Imaging field size: 0.4 arcsec
 - limited by field stop
- Spectral resolution (across 400-1000nm) 100 channels
 - Required for spectral imaging
 - Not required for continuum imaging (e.g. starlight, dust)

Instrument Performance Requirements Interferometric Nulling

- Requirements are derived from TPF Requirements
- Nulled *images* require, in addition:
 - Observations at several baseline position angles
 - Observations at several baseline lengths
 - Fringe amplitude calibration (of each nulled u,v point) ~15 %
 - > Overall flux scale error ~25 %
 - > Fringe phase calibration N/A

CONCERNS SUMMARY

- SIMSWG has not completed the definition of science requirements or the science goals
- Prioritization of science requirements is needed
- Interaction of science objectives with instrument performance and observing scenario is very complicated, and requires further simulation
- Grid campaign simulations require better fidelity
 - simulation accuracy depends strongly on assumptions
 - > in instrument model
 - > grid observing scenario ('orange peels')

CONCLUDING REMARKS

- SIM will revolutionize astrometry!
 - The full scientific implications of the Hipparcos mission are only now being appreciated
 - SIM will yield accurate distances out to 250 times as far as Hipparcos could provide
 - SIM's science capability will be unique
- Synthesis imaging with SIM will provide high dynamic range, high resolution imaging of bright targets
- Nulling is a crucial technology demonstration for future missions, and may yield significant science